

Your Checklist for Retirement Planning

It's never too early to plan for retirement. As a member of the IBEW Local 353 you have access to a variety of services and information to help you plan for your retirement.

Use this checklist in helping to put your retirement goals in check:

- Log on to www.myteibas.com to review your IBEW Local 353 Annual Pension Statement and your Pension Plan Booklet.
- Use the TEIBAS Pension Estimator on www.myteibas.com to estimate your monthly pension amount at the date you'd like to retire.
- Know your group benefits. Understand how your benefits will work when you decide to start your pension.
- Visit [My Service Canada Account](#) which provides convenient and secure access to view your Canada Pension Plan (CPP), and Old Age Security (OAS) information online.
- Learn more about retirement planning with Smart Path. [Smart Path](#) is part of your Canada Life Group RRSP, and has many resources to help you plan for your retirement. Login using your Canada Life Group RRSP access information.
- Refresh your RRSP strategy. There are a few ways that you can use your RRSP in retirement. Make sure you know the rules around withdrawals. Reach out to [Canada Life](#) to review how you will use your RRSP in retirement.
- Choose a financial advisor to help plan for your retirement. Don't know where to start? Check out the [Government of Canada's website](#) to find the right financial advisor for you.

Ready to retire?

Contact TEIBAS at members@teibas.com or call 416-637-6789 and request your personalized **Pension Retirement Option Package**.

Questions? You can email us at members@teibas.com or call us at 416-637-6789, toll-free: 1-800-267-0602.

Disclaimer: Disclaimer: The information contained in this document is not meant to convey legal or financial advice, but rather provide information. We have made every effort to make sure this information is accurate but if there is a difference between the information contained here and legal plan documents, the official plan documents will apply. Always consult your own legal or financial advisor.

TEIBAS

110 Sheppard Avenue East, Suite 705, Toronto, ON M2N 6Y8 | T: 416-637-6789 | TF: 1-800-267-0602 | F: 416-637-6790
E: members@teibas.com | MP: www.myteibas.com | www.teibas.com